



Multifamily Solutions

Prescriptive Incentive Application for Existing Communities

visit peco.com/waystosave



Prescriptive Incentive Application for Existing Communities

Program Overview

Program is offered from June 1, 2021 –May 31, 2026.
Incentive values are valid June 1, 2021 –May 31, 2022.
Applies to commercial accounts.

Eligibility

Multifamily properties(3+ units) within PECO territory.

Program Contact Information

Email: pecomfsolutions@pecoeportal.com

Phone Number: 1-888-573-2627

Participation Process

1. Application
2. Approval and Installation
3. Measure Install Verification
4. Payment

Required Documentation

Before Project Begins.

1. Completed Application Form
2. Copy of PECO Bill
3. Copy of PECO Account holder W9
4. Building Energy Analysis
5. Bill of Materials
—*Specifications must include qualified listing product details (DLC, EnergyStar™)*

Once Project Is Complete.

1. Itemized Invoice for approved measures
2. Incentive Payee Information
—*3rd Party Section is Required if PECO Account holder is not receiving incentive.*



*If you have already purchased and installed equipment and are looking for a rebate, please visit peco.com/rebates

*If this is a NEW construction project, please visit peconewhomes.com

Application

BUILDING/COMMUNITY NAME

PECO ACCOUNT NO

PECO ACCOUNT HOLDER

TAX ID (include W9)

ADDRESS

APPLICANT (Who is submitting on behalf of PECO Account Holder)

RELATIONSHIP

ADDRESS

PHONE

EMAIL

Building Profile

BUILDING/PROPERTY MANAGER

CONTACT INFORMATION

HEATING TYPE

WATER HEATING TYPE

*NON-PECO UTILITY COMPANY?

BUILDING COUNT

FLOORS

COMMON AREAS?

YEAR BUILT

TOTAL SQ FT

CHECK ONE

☐ MASTER METERED

☐ INDIVIDUALLY METERED (tenants receive their own bill)

Are you interested in FREE residential in-unit direct install measures?

☐ YES

☐ NO

☐ IN PROGRESS

Project Details

START DATE

COMPLETION DATE

CONTRACTOR: (OPTION FOR "APPLICANT")

CONTACT NAME

PHONE NUMBER

EMAIL ADDRESS

Incentive Payment Information

PECO Account Holder Release to Third Party

PAYEE NAME

TAX ID (INCLUDE W9)

CONTACT NAME

ADDRESS (CHECK WILL BE MAILED HERE)

PHONE NUMBER

EMAIL ADDRESS

Requested Incentive Amount

CUSTOMER NAME

CUSTOMER SIGNATURE

DATE

Terms and Conditions

PECO Energy Company (PECO) is offering prescriptive incentives under PECO Multifamily Solutions to facilitate the implementation of cost-effective energy efficiency measures for multifamily customers, including governmental, nonprofit and institutional multifamily facilities. Any and all energy savings or environmental credits generated by the project described in this application will be retained by PECO. Funds are limited and subject to availability. The program may be modified or terminated without prior notice. CMC Energy Services is the administrator and implementer of PECO's MF program.

Program Manager: Sofia Jurema
sjurema@cmceneergy.com

PROGRAM EFFECTIVE DATES

The current program is available until May 31, 2026. PECO Multifamily Solutions incentives are offered until approved funds are exhausted or until May 15 of each program year, whichever comes first. All PECO Multifamily Solutions projects must be completed with applications received no later than May 15 of the program year to be eligible for incentives in that program year. Subsequent program year budgets and plans, if any, will be made available toward the end of the existing program year.

PROGRAM AND PROJECT ELIGIBILITY

PECO Multifamily Solutions incentives are available for the common energy efficiency measures listed in the equipment schedule(s) attached to this application. Program incentives are available under the PECO Multifamily Solutions to multifamily properties within PECO's service territory. These incentives are available to all customers who pay into the Energy Efficiency Charge and receive their electricity over PECO's distribution network, regardless of the retail electric supplier.

PECO Multifamily Solutions participants must provide their master meter account information. Incentives are available for prescriptive measures installed in common areas only. Prescriptive measures are energy efficiency measures with predetermined savings and incentive levels, and are paid on a per unit basis. These measures are listed in the Lighting and HVAC measure tables of the application equipment schedules.

Installation must be at the customer's multifamily property and provide 100% of the energy benefits as stated in the application for a period of five years or for the life of the product, whichever is less. PECO has the right to claim a prorated amount of any incentive paid if the customer ceases to be a distribution customer of PECO, or removes the equipment or systems at any time five years after installation or during the life of the measure.

INCENTIVE PAYMENT LIMITS

Prescriptive incentives cannot exceed 100% of the customer's total costs. Contractor labor costs can be considered in the total project cost, while customer internal labor costs cannot.

PRESCRIPTIVE APPLICATION REVIEW PROCESS

Pre-approval is required for prescriptive projects. A pre-approval application must be submitted before you purchase equipment or technology to be installed at the facility for which the incentive is being requested. Pre-approval for those projects is not a guarantee of program acceptance. Completed applications will be reviewed in the order received. The multifamily property name or location on the invoice must be the same as the application information. The incentive is paid to the customer after the project is completed and the application is approved for eligibility requirements and qualified measure installation. Data submitted must include hours of use, detailed line by line, pre-install and post-install product information. PECO will review prescriptive applications for eligibility and completeness. Applicants who submit incomplete applications will be notified of deficiencies upon review of the application, and could lose their place in line in the review process until all requested information is received. Applicants are encouraged to call the program hot-line if they have any questions about documentation requirements. Project documentation, including original dated invoices for the purchase and installation of the measures and/ or product specification sheets, is required. Applications and all required supporting documentation must be received by May 15 of the current program year to be eligible for the current program year's incentives. Applications submitted after May 15 are subject to the next program year's incentive rates and program rules, if any shall be established. Projects are subject to random pre and post inspections. Incentive values of \$10,000.00 or more will require a pre-inspection.

The project invoice must provide sufficient detail to separate the project cost from the cost of other services, such as repairs and building code compliance. PECO reserves the right to request additional supporting documentation necessary to ensure measure eligibility and verify that the expected energy savings will occur. Requested information may include, but is not limited to: photos of existing or installed equipment, equipment purchase dates, installation dates, proof that the equipment is operational, manufacturer specifications, warranty information and proof of customer co-payment.

PECO will make every effort to maintain the confidentiality of customer information except that such information must be provided to the Pennsylvania PUC and its contractor, as well as PECO's contractor for measurement and evaluation. The installed measures are not eligible for incentives from other PA ACT 129 Phase IV Energy Efficiency Programs. Lighting purchased from a retailer under PECO Instant Lighting Discounts is ineligible for an additional incentive under the PECO Multifamily Solutions.

Terms and Conditions (continued)

INSPECTIONS AND/OR PUC'S STATEWIDE PROGRAM EVALUATION

PECO, its agents, measurement and verification contractor, and/or the PUC statewide program evaluator have the right to audit or inspect all projects to verify compliance with the program rules and verify the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews and utility bill data analyses. **The customer must allow access to project documents and the facility where the measures were installed for a period of five years after receipt of incentive payment by PECO.**

TAX LIABILITY

Incentives may be taxable. If the incentive is more than \$600, it will be reported to the IRS, and the customer will be provided with an IRS form 1099, unless the customer is exempt. PECO is not responsible for any tax liability that may be imposed on any customer as a result of the payment of program incentives. All customers must supply their Federal Tax Identification number to PECO in order to receive a program incentive. Please consult with your tax professional for information on the tax treatment of the incentives.

NO ENDORSEMENT

PECO does not endorse, support or recommend any particular manufacturer, product or system design in promoting this program, and PECO does not guarantee any specific level of energy savings with respect to any product, system design or energy efficiency measure.

WARRANTIES

PECO DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, AND/OR SERVICES RENDERED AS PART OF THIS PROGRAM, EITHER EXPRESSLY OR IMPLICITLY. NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESSED OR IMPLIED, INCLUDING, WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING EQUIPMENT OR SERVICES PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR VENDOR/SERVICE PROVIDER FOR DETAILS REGARDING PERFORMANCE AND WARRANTIES.

LIMITATION OF LIABILITY

By virtue of participating in this program, customers agree to waive any and all claims or damages against PECO, except the receipt of the program incentive, if eligible. Participating customers agree that PECO's liability, in connection with this program, is limited to paying the program incentive specified. Under no circumstances shall PECO, its representatives, agents or subcontractors be liable for any lost profits, special, punitive, consequential or incidental damages or for any other damages or claims connected with or resulting from participation in this program.

ASSIGNMENT

Customers may assign a portion or all of their program incentive payment to a specified third-party payee.

CUSTOMER'S CERTIFICATION

Customer certifies that he/she/it purchased and installed the equipment listed in the application and equipment schedule(s). Customer agrees that all information is true and that he/she/it has conformed to all of the program and equipment requirements listed in the application and equipment schedule(s).

TERMINATION

PECO reserves the right to extend, modify (this includes modification of program incentive levels) or terminate this program without prior or further notice.

ACKNOWLEDGMENT

I have read, understood and am in compliance with all rules and regulations concerning this incentive program. I certify that all information provided is correct to the best of my knowledge, and I give PECO permission to share my records with the Pennsylvania PUC, and agents, representatives and contractors it selects to manage, coordinate or evaluate the program. **Additionally, I hereby authorize PECO to have reasonable access to my property to inspect the installation and performance of the equipment and installations that are eligible for incentives under the guidelines of the program.**